

08:45	<b>Registration Opens</b>
09:30	<b>Event Welcome</b> <b>Rebecca Healey</b> , EMEA Regional Co-Chair, <b>FIX Trading Community</b> , Founder, <b>Redlap Consulting</b> <b>Felix von Bahr</b> , Co-Chair Nordic Subcommittee, <b>FIX Trading Community</b> , Head of Swedish Sales, EU Equities and Derivatives, <b>Nasdaq</b> <b>Daniel Wendin</b> , Co-Chair Nordic Subcommittee, <b>FIX Trading Community</b> , Head of Quantitative Execution Strategy, <b>SEB</b>
09:40	<b>Fireside Chat - Progressing the Debate on Exchange Opening Hours in the Nordics</b> Join us for a candid discussion on exchange opening hours as we tackle this pressing issue head-on with <b>Roland Chai</b> , President of European Market Services, <b>Nasdaq</b> in conversation with <b>Scott Charity</b> , Co-Chair Global Member Services Committee, <b>FIX Trading Community</b> , Senior Market Intelligence Specialist and Regulatory Affairs, <b>Berenberg</b>
10:00	<b>Nordic Horizons: Unravelling the Key Challenges and Developments in the Nordic Markets</b> This panel will delve into the intricacies of Nordic equities markets and how they will be impacted by upcoming local and European regulation. <ul style="list-style-type: none"> <li>Key challenges &amp; developments in Nordic markets <ul style="list-style-type: none"> <li>Where to find liquidity</li> <li>Competitiveness and cooperation among local players</li> </ul> </li> <li>Local regulation affecting the region <ul style="list-style-type: none"> <li>ISK regulation changes and how this will affect retail savings and trading distribution</li> <li>Tax deduction on stock borrowing</li> </ul> </li> <li>MiFID2 review consequences <ul style="list-style-type: none"> <li>Free use of the NTW waiver in the future regulation</li> <li>Re-bundling, research payment and how this landscape changes – how are the Nordic markets developing compared to the rest of the EU?</li> </ul> </li> </ul> <p><u>Moderator:</u></p> <ul style="list-style-type: none"> <li><b>James Baugh</b>, European Head of Market Structure, <b>TD Cowen</b></li> </ul> <p><u>Speakers:</u></p> <ul style="list-style-type: none"> <li><b>Erik Einerth</b>, Senior Expert, Capital and Derivatives Markets, <b>Swedish Securities Markets Association (SSMA)</b></li> <li><b>Mathias Eriksson</b>, Senior Trader Equities and Credits, <b>AP2</b></li> <li><b>Markus Mild</b>, Regulatory Strategist &amp; Principal Compliance Analyst, <b>Nasdaq</b></li> <li><b>Olof Werneman</b>, Deputy Head of Global Equities, <b>Handelsbanken</b></li> <li><b>Julie Zhou</b>, Director - European Sales, <b>Cboe Europe</b></li> </ul>
10:50	<b>MORNING BREAK &amp; NETWORKING</b>

Join Hanno Klein, FIX Technical Director and Co-Chair Global Technical Committee, throughout the day at the FIX Technical booth in the exhibition hall for a FIX Technical Clinic where he will answer any questions that you may have on technical aspects of the FIX family of standards.

**11:05** **FIX Trading Community Update** - Speaker: **Jim Kaye**, Executive Director, **FIX Trading Community**

### STREAM 1

### TECHNICAL WORKSHOPS

**11:15** **The ETF Evolution: Exploring the Rise of Passive Investments**

- Examination of the significant shift towards passive investments
- Exploration of adoption rates in Sweden compared to other regions
- The growing use of passive investments among Swedish retail investors
- What are the key challenges and opportunities throughout the ETF value chain in the Nordic region?

Moderator:

- **Emma Lokko**, Head of Market Structure (Europe), **Susquehanna**, Executive Committee Member, **FIA EPTA**

Speakers:

- **Rob Boardman**, CEO, **Virtu Execution Services, EMEA, Virtu Financial**
- **Samu Lang**, Chief Investment Officer, **Aktia**
- **Peter Lidblom**, Director, Head of Xtrackers Distribution Nordic Region, **DWS**

**What's New in FIX Latest?**

This session presents some of the key extensions recently made to the FIX Protocol. It will help product managers and business analysts designing FIX interfaces to understand the new capabilities.

- Extensions published over the last 12 months
- FIX for Algo Certification and Testing
- EU/UK Post-Trade Transparency

Presented by:

- **Hanno Klein**, FIX Technical Director & Global Technical Committee Co-Chair, **FIX Trading Community**, Founder & Senior Standards Advisor, **FIXdom**

**12:00** **The Countdown to T+1: Navigating the May 28<sup>th</sup> Transition and Beyond**

This session will look at everything T+1 and what's going to happen on May 28th. Are we facing a cliff edge?

- Understanding the North American rollout and how it's going to work
- Are you ready for a European and UK transition?
- Addressing key concerns and challenges – what are you worried about right now?

Moderator:

- **Rebecca Healey**, EMEA Regional Co-Chair, **FIX Trading Community**, Founder, **Redlap Consulting**

Speakers:

- **James Baugh**, European Head of Market Structure, **TD Cowen**
- **Vladislava Bedrataja**, Head of Equities Services, **SEB**
- **Jesper Brigsted Laursen**, Senior Product Manager, **Euronext Securities, Copenhagen**
- **Stephanie Elford**, Head of Fixed Income Trading, **Swedbank**

**How to Use Orchestra Server**

This session helps to automate interface development using Orchestra Server, a tool provided to the FIX membership to support the adoption of the Orchestra Technical Standard developed by FIX.

- Orchestra Technical Standard
- Rules of Engagement with Orchestra
- Scenarios

Presented by:

- **Hanno Klein**, FIX Technical Director & Global Technical Committee Co-Chair, **FIX Trading Community**, Founder & Senior Standards Advisor, **FIXdom**

**12:45** **LUNCH BREAK & NETWORKING**

13:45	<p><b>Insights from the Retail Frontier</b></p> <p>In this panel we hear from retail brokers in the Nordic region who will shed light on the evolving landscape of retail investing now and in the future.</p> <p><u>Moderator:</u></p> <ul style="list-style-type: none"> <li>• <b>Alexander Sjögren</b>, Product Manager Equities, Retail and Private Banking, <b>SEB</b></li> </ul> <p><u>Speakers:</u></p> <ul style="list-style-type: none"> <li>• <b>Alexander Boman</b>, CEO, <b>Montrose by Carnegie</b></li> <li>• <b>Joakim Bornold</b>, Founder and Chairman, <b>Levler</b></li> <li>• <b>Quincy Curry</b>, Director of Securities Brokerage, <b>Nordnet</b></li> <li>• <b>Magnus Liljeqvist</b>, Business Development, Savings &amp; Pension, <b>Handelsbanken</b></li> </ul>	<p><b>Market Model Typology (MMT):</b></p> <ul style="list-style-type: none"> <li>• Regulatory changes impacting the trade flagging logic.</li> <li>• Use Case in the advanced analytics space.</li> <li>• MMT logic in FIX</li> </ul> <p><u>Presented by:</u></p> <ul style="list-style-type: none"> <li>• <b>Marc Berthoud</b>, Executive Director, MMT Co-Chair, <b>FIX Trading Community</b>, Executive Director, Head Exchange Data Strategy, <b>SIX Swiss Exchange</b></li> <li>• <b>Hanno Klein</b>, FIX Technical Director &amp; Global Technical Committee Co-Chair, <b>FIX Trading Community</b>, Founder &amp; Senior Standards Advisor, <b>FIXdom</b></li> <li>• <b>Nazad Mannan</b>, Global Product Manager, <b>BMLL Technologies</b></li> </ul>
14:30	<p><b>Fixed Income Market Structure - Global Changes and Impacts to the Nordic Markets</b></p> <ul style="list-style-type: none"> <li>• Basel III, Fundamental Review of the Trading Book (FRTB) and mandatory clearing of sovereign bonds are all leading to less cash and less balance sheet - what's the impact here?</li> <li>• How's this going to impact the Nordic market? Will it create even more niche players?</li> <li>• Focus to Europe, delivery of consolidated tape clearly on the regulators' agenda – is it going to hit its objective?</li> <li>• Growth of data, differences between public and private data sources - what is the impact here?</li> <li>• Growth in the use of data creates more transparency and potentially market impact - how is this being monitored?</li> </ul> <p><u>Moderator:</u></p> <ul style="list-style-type: none"> <li>• <b>Trevor Mallinson</b>, Global Head, Rates Electronic Trading, <b>Bloomberg LP</b></li> </ul> <p><u>Speakers:</u></p> <ul style="list-style-type: none"> <li>• <b>Lars Barnekow</b>, Director, Rates Sales, <b>Nordea</b></li> <li>• <b>Elizabeth Brooks Callaghan</b>, Chief Strategy Officer (CSO), Market Structure Services, <b>Etrading Software</b></li> <li>• <b>Henrik Falk</b>, Global Head of Trading, <b>Swedbank</b></li> <li>• <b>Mathias Westman</b>, Credit Trader, <b>Swedbank Robur</b></li> <li>• <b>Alexander Wojt</b>, Head of SEK Rates, <b>SEB</b></li> </ul>	<p><b>Open Clinic for Tools from FIX</b></p> <p>This is a workshop for a technical audience that would like to become more familiar with the various tools that FIX has to offer with regards to the FIX Family of Standards. Participants can come with their questions and drive the agenda of the session.</p> <ul style="list-style-type: none"> <li>• Orchestra Server</li> <li>• FIXimate</li> <li>• Playlist</li> <li>• Log2Orchestra</li> <li>• Open-source tools of GitHub</li> </ul> <p><u>Presented by:</u></p> <ul style="list-style-type: none"> <li>• <b>Hanno Klein</b>, FIX Technical Director &amp; Global Technical Committee Co-Chair, <b>FIX Trading Community</b>, Founder &amp; Senior Standards Advisor, <b>FIXdom</b></li> </ul>
15:15	<b>AFTERNOON BREAK &amp; NETWORKING</b>	

15:45	<p><b>The Role of AI in the Execution Process</b></p> <p>Deconstructing the execution process block by block and looking at the innovations and approaches that are evolving, this panel will consider what we need to do to get new technologies adopted.</p> <ul style="list-style-type: none"> <li>• Breaking down the investment process – how is the future going to evolve?</li> <li>• Execution innovation &amp; evolution – AI vs ML – how does it all come together?</li> <li>• What do we need to do to make this innovation and execution work?</li> </ul> <p><u>Moderator:</u></p> <ul style="list-style-type: none"> <li>• <b>Rebecca Healey</b>, EMEA Regional Co-Chair, <b>FIX Trading Community</b>, Founder, <b>Redlap Consulting</b></li> </ul> <p><u>Speakers:</u></p> <ul style="list-style-type: none"> <li>• <b>Gustaf Aspenberg</b>, Head of Execution for Equities, Fixed Income and FX, <b>Swedbank Robur</b></li> <li>• <b>Haroon Hassan</b>, CEO, <b>Sense Street</b></li> <li>• <b>James Hilton</b>, European Head of Multi Asset Agency Solutions, <b>RBC Capital Markets</b></li> <li>• <b>Konstantin Romanov</b>, Head of Principal Trading, <b>Broadridge</b></li> </ul>	<p><b>Join the FIX Global Technical Committee!</b></p> <p>The GTC has organised itself into multiple subcommittees last year. This session highlights some of the on-going and upcoming activities of the subcommittees and would like to create additional interest from the FIX membership.</p> <ul style="list-style-type: none"> <li>• Orchestra Subcommittee – Orchestra v1.1</li> <li>• FIX Standards Subcommittee – Simple Binary Encoding v2.0</li> <li>• FIX Protocol Subcommittee – Specification and Guidelines</li> </ul> <p><u>Presented by:</u></p> <ul style="list-style-type: none"> <li>• <b>Hanno Klein</b>, FIX Technical Director &amp; Global Technical Committee Co-Chair, <b>FIX Trading Community</b>, Founder &amp; Senior Standards Advisor, <b>FIXdom</b></li> </ul>
16:30	<b>Closing Remarks</b>	
16:40	<b>COCKTAIL RECEPTION</b>	