

NORDIC TRADING CONFERENCE 2023

TUESDAY 23RD MAY | HOTEL AT SIX, STOCKHOLM

09:30	Registration Opens
10:30	Event Welcome – Scott Charity , Co-Chair Global Marketing & Education Committee, FIX Trading Community , Senior Market Intelligence Specialist & Regulatory Affairs, Berenberg
10:40	<p>Regulation in the Nordics</p> <ul style="list-style-type: none"> As the Swedish presidency comes to an end – what will be its legacy? How is regulation balancing the need to be outward facing whilst continuing to protect local needs? What impact is global financial policy having regionally? How can regulators respond to the EU IRA (Inflation Reduction Act) <p><u>Moderator:</u></p> <ul style="list-style-type: none"> Scott Charity, Co-Chair Global Marketing & Education Committee, FIX Trading Community, Senior Market Intelligence Specialist & Regulatory Affairs, Berenberg <p><u>Speakers:</u></p> <ul style="list-style-type: none"> Erik Einerth, Senior Expert, Swedish Securities Markets Association (SSMA) Andreas Gustafsson, Senior Vice President at NASDAQ & Chairman of Nasdaq Stockholm AB, Nasdaq Giulia Pecce, Associate Director, Head of MiFID Policy, Association for Financial Markets in Europe (AFME) Martina Rejsjö, Director of Regulatory Affairs, Eventus Lara Shevchenko, Senior Policy Advisor – Market Structure, FIA EPTA
11:40	<p>Technical Clinic 1 (<i>Breakout Room 1</i>) - Join Hanno Klein, FIX Technical Director and Co-Chair Global Technical Committee for a FIX Technical Clinic where he will answer any questions that you may have on technical aspects around the Orchestra standard and its tools:</p> <ul style="list-style-type: none"> Orchestra Tools Orchestra XML Deep Dive FIXimate for FIX latest
11:40	<p>What the US Move to T+1 Will Mean for Trading</p> <p>This session will consider the impact of T+1 on the trading desk in terms of access to Liquidity, cross-border trading and cost of execution. This is a must attend session for all front office staff and traders to fully understand the global impact on their roles:</p> <ul style="list-style-type: none"> The extra territorial impact of the US move to T+1 What will be the impact on liquidity in global markets How it will impact the ability to trade cross border How T+1 could increase trading costs <p><u>Moderator:</u></p> <ul style="list-style-type: none"> Matthew Coupe, EMEA Regional Co-Chair, FIX Trading Community, Director, Global Head of Cross Asset Market Structure, Barclays Investment Bank

	<u>Speakers:</u> <ul style="list-style-type: none"> ▪ Ramon Baljé, Head of Fixed Income, Flow Traders ▪ Tanith Johnson, European Head of Operations, Instinet ▪ Ben Lawson, Founding Partner & Head of Dealing, Skerryvore ▪ Rolf Mølkjær, Co-Head of Global Trading, Nordea Asset Management 	
12:30	LUNCH BREAK & NETWORKING	
	STREAM 1	STREAM 2
13:30	ESG – Balancing the Environmental & National Agendas <p>This panel will discuss the current status of E, S and G in the Nordic Region.</p> <ul style="list-style-type: none"> ▪ With talk of industry fatigue and regulatory challenges globally, how is this impacting investment in the Nordic region? ▪ Practically addressing investment concerns: rising importance of data ▪ The impact on evolution of product <p><u>Moderator:</u></p> <ul style="list-style-type: none"> ▪ Rebecca Healey, EMEA Regional Co-Chair, FIX Trading Community, Founder, Redlap Consulting <p><u>Speakers:</u></p> <ul style="list-style-type: none"> ▪ Anette Andersson, Senior Sustainability Investment Specialist, SEB Investment Management ▪ Sylvester Andersen, AVP Sales Director, Equities & Derivatives, Nasdaq ▪ Rolf Mølkjær, Co-Head of Global Trading, Nordea Asset Management ▪ Torun Reinhammar, Associate Director, Capital Markets, CDP ▪ Kristin Wallander, Senior Sustainability Analyst, Swedbank Robur Fonder AB 	Global Technical Committee (GTC) Update 2023 – Previous, Current & Future Activities <p>This presentation by the Global Technical Committee (GTC) Co-Chair will look at:</p> <ul style="list-style-type: none"> ▪ GTC Strategy and Organisation ▪ FIX Protocol Extensions ▪ Preview of FIX Orchestra v1.1 features ▪ New FIX tool Orchestra Server <p><u>Presented by:</u></p> <ul style="list-style-type: none"> ▪ Hanno Klein, FIX Technical Director & Global Technical Committee Co-Chair, FIX Trading Community, Founder & Senior Standards Advisor, FIXdom
14:15	Technical Clinic 2 (<i>Breakout Room 1</i>) - Join Hanno Klein , FIX Technical Director and Co-Chair Global Technical Committee for a FIX Technical Clinic where he will answer any questions that you may have on technical aspects around the Orchestra standard and its tools: <ul style="list-style-type: none"> ▪ Orchestra Tools ▪ Orchestra XML Deep Dive ▪ FIXimate for FIX latest 	

14:15	<p>The Liquidity Crisis in Fixed Income</p> <ul style="list-style-type: none"> ▪ Economic situation in Sweden that affects bond markets ▪ Trading of Bonds outside traditional European venues ▪ Operational Risk in OTC bond trading ▪ What can be done to improve liquidity? Will Consolidated Tape help? <p><u>Moderator:</u></p> <ul style="list-style-type: none"> ▪ Matthew Coupe, EMEA Regional Co-Chair, FIX Trading Community, Director, Global Head of Cross Asset Market Structure, Barclays Investment Bank <p><u>Speakers:</u></p> <ul style="list-style-type: none"> ▪ Ramon Baljé, Head of Fixed Income, Flow Traders ▪ Erik Milton, Director SEK Rates Trading, Nordea Markets ▪ Mathias Westman, Credit Trader, Swedbank Robur Fonder AB ▪ Alex Wolcough, Co-Chair European Consolidated Tape Working Group – Fixed Income, FIX Trading Community, Founder & CEO, GreenBirch Group 	<p>MMT v4.0 Update</p> <p>This presentation will look at:</p> <ul style="list-style-type: none"> ▪ MMT v4.0 update, incorporating the updated RTS 1 & 2 trade flagging requirements ▪ MMT Adoption for Fixed Income ▪ How to continue to improve consistent allocation of Trade flags and reporting ▪ MMT Contribution to advanced analytics <p><u>Presented by:</u></p> <ul style="list-style-type: none"> ▪ Marc Berthoud, MMT Co-Chair, FIX Trading Community, Executive Director, Head Exchange Data Strategy, SIX Swiss Exchange ▪ Matt Bumstead, MMT Co-Chair, FIX Trading Community, Senior Solutions Architect for Exchanges & Data Model (EDM), Bloomberg L.P. ▪ Nazed Mannan, Senior Product Manager, BMLL Technologies
15:00 AFTERNOON BREAK & NETWORKING		
STREAM 1		STREAM 2
15:30	<p>Trading Technology Today & What the Future Holds</p> <p>This panel will focus on the technology that is at the core for electronic trading across all asset classes and the markets reliance on robust systems and where innovations can take the markets.</p> <ul style="list-style-type: none"> ▪ Market & Operational Resilience ▪ AI – Increasing Market Innovation or risking market stability ▪ ChatGPT – how can this be implemented in capital markets and what are the risks <p><u>Moderator:</u></p> <ul style="list-style-type: none"> ▪ Jim Kaye, Executive Director, FIX Trading Community <p><u>Speakers:</u></p> <ul style="list-style-type: none"> ▪ Dan Enstedt, Director of Business Development EMEA, FlexTrade ▪ Kevin Houstoun, Board Member, FIX Trading Community, Executive Chairman, Rapid Addition ▪ Ian Mawdsley, Chief Product Officer, Broadridge ▪ Arnaud Richards, Global Head of Sales - Enterprise, ITRS 	<p>Orchestra Update</p> <p>Learn about the latest developments regarding the FIX standard for meta-data supporting FIX and non-FIX interfaces. This session will talk about the benefits of using Orchestra to automate your software development, testing and documentation. Orchestra reduces the time to on-board clients and increases the quality of your interfaces through automation.GTC Strategy and Organisation</p> <ul style="list-style-type: none"> ▪ Why should I use Orchestra? ▪ How do I get started with Orchestra? ▪ What are the basic features (Orchestra 101)? ▪ What will the next version of Orchestra offer? <p><u>Presented by:</u></p> <ul style="list-style-type: none"> ▪ Hanno Klein, FIX Technical Director & Global Technical Committee Co-Chair, FIX Trading Community, Founder & Senior Standards Advisor, FIXdom
16:15	<p>Technical Clinic 3 (Breakout Room 1) - Join Hanno Klein, FIX Technical Director and Co-Chair Global Technical Committee for a FIX Technical Clinic where he will answer any questions that you may have on technical aspects around the Orchestra standard and its tools:</p> <ul style="list-style-type: none"> ▪ Orchestra Tools ▪ Orchestra XML Deep Dive 	

	<ul style="list-style-type: none"> ▪ FIXimate for FIX latest
<p>16:15</p>	<p>Retail – Where Does it Fit & How Are the Next Generation Challenging the Status Quo?</p> <ul style="list-style-type: none"> ▪ What’s driving retail? ▪ What’s important to the retail investor – Best Ex, price, fees, access? ▪ Unique Nordic trading wrappers ▪ The importance of education in investing – have the Nordic region got it right with its high levels of gen Y and Z investing? <p><u>Moderator:</u></p> <ul style="list-style-type: none"> ▪ Jack Leppard, Executive Director, Execution Services, Goldman Sachs <p><u>Speakers:</u></p> <ul style="list-style-type: none"> ▪ Matteo Ballardori, Vice President, Citadel ▪ Kristian Gårder, Co-Head of Equities, SEB ▪ Nikolaj Kosakewitsch, President Nasdaq Denmark, SVP Head Equity Customers & Products, Nasdaq ▪ Nick Potter, Electronic Sales, Virtu
<p>17:00</p>	<p>Cocktail Reception</p>